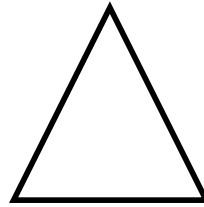


Exam Number _____

Question _____

Exhibit _____



	<u>Assets</u>			<u>Liabilities</u>	
	<u>Basis</u>	<u>Value</u>		<u>Basis</u>	<u>Value</u>
				<i>Debt</i>	
				<i>Equity</i>	
Total Assets				Total Liabilities	