

Estate & Gift Taxation
Prof. Jack Bogdanski
Fall 2016
First Week Reading Assignments

For Tuesday August 30:

Study Casebook Chapters 1, 6, and 7 (pages 3–14, 37–51). Think about, and be ready to discuss, the problem on page 14.

For Thursday September 1:

Study Casebook Chapters 5, 9, and 10 (pages 27–35, 65–81). Be ready to answer the questions posed on pages 80–81.

Recommended Additional Reading for First Two Weeks of Class

It is highly recommended that sometime during the first two weeks of the semester, you also read on your own Chapters 2, 3, and 4 of the Casebook. These chapters will not be covered in class, because you should have already been exposed to these matters in your Income Tax I class (or are being exposed to them in that course this term). These three chapters amount to only 13 pages total, but the matters they discuss are important.